# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In re:	§	
Serta Simmons Bedding, LLC	§	Civil Action No. 4:23-cv-01342
Debtor	§	
	§	Bankruptcy Case No. 4:23-ap-09001
LCM XXII Ltd., LCM XXIII Ltd., LCM XXIV Ltd.,		
LCM XXV Ltd., LCM 26 Ltd., LCM 27 Ltd., and	§	
LCM 28 Ltd		
Appellant	§	

## **Notice of Filing of an Appeal**

- 1. A notice of appeal to the district court was filed before the bankruptcy court on April 7, 2023
- 2. This appeal has been assigned to United States District Judge Andrew S. Hanen.
- 3. The appeal has been docketed as 4:23-cv-01342.
- 4. Motions affecting this appeal, or the judgment or order from which this appeal is taken must be filed in accordance with Fed. R. Bankr. P. 8006, 8007, 8008 and 8009(e).
- 5. Within 14 days after the notice of appeal was filed, the appellant must file a designation of the record. *See* Fed. R. Bankr. P. 8009. Within 14 days after being served with the appellant's designation, appellees may file additional designations.
- 6. Designations of the record must be filed with the bankruptcy court. Do not file copies of designated items that are already on file with the bankruptcy court. Parties must electronically file copies of admitted trial exhibits they designate for inclusion in the record.

Date April 11, 2023

Nathan Ochsner, Clerk of Court S. Thomas

Deputy Clerk

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United States Bankruptcy Court Southern District of Texas

Serta Simmons Bedding LLC et al.,

Plaintiff Adv. Proc. No. 23-09001-drj

AG Centre Street Partnership et al.,

Defendant

#### CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 13, 2023:

Recip ID aty	+	Recipient Name and Address Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
intp	+	Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
intp	+	Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
dft	+	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+	LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000 Houston, TX 77002-3018
cr	+	c/o Bruce J. Ruzinsk PTL Lender Group, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

TOTAL: 12

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

-		_
Recip ID 3pd	Bypass Reason	Name and Address ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pd		AGF Floating Rate Income Fund
intp		Ad Hoc Group of First Lien Lenders
3pd		Annisa CLO, Ltd.
3pd		Arrowood Indemnity
3pd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pd		BA/Cscredit 1 LLC

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3pd BOC Pension Investment Fund
3pd BSG Fund Management B.V.
3pd Babson CLO Ltd. 2014-1
3pd Baloise Senior Secured Loan Fund
3pd Barings BDC Senior Funding I, LLC

3pd Barings BDC, Inc. 3pd Barings CLO Ltd. 2013-I Barings CLO Ltd. 2015-I 3pd Barings CLO Ltd. 2015-II 3pd Barings CLO Ltd. 2016-I 3pd 3pd Barings CLO Ltd. 2016-II 3pd Barings CLO Ltd. 2017-I 3pd Barings CLO Ltd. 2018-I 3pd Barings CLO Ltd. 2018-III 3pd Barings CLO Ltd. 2018-IV Barings CLO Ltd. 2018-IV 3pd

3pdBarings Global Credit Income Opportunities Fund3pdBarings Global Floating Rate Fund, a Series of Bar3pdBarings Global High Yield Credit Strategies Limite

Barings CLO Ltd. 2019-II

3pd Barings Global Loan Limited

3pd Barings Global Loan and High Yield Bond Limited
3pd Barings Global Multi-Credit Strategy 1 Limited
3pd Barings Global Multi-Credit Strategy 2 Limited
3pd Barings Global Multi-Credit Strategy 3 Limited
3pd Barings Global Multi-Credit Strategy 4 Limited
3pd Barings Global Multi-Credit Strategy 4 Limited
3pd Barings Global Special Situations Credit 3 S.A.R.L

cd Barings LLC
cd Barings LLC
cd Barings LLC

3pd

3pd

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3pd

3pd Barings Segregated Loans 3 S.A R.L.

3pd Barings U.S Loan Limited

cr Barings, LLC

3pd BayCity Alternative Investment Funds SICAV-SIF - B

3pd BayCity Senior Loan Master Fund Ltd.
3pd Bayvk R2-Fonds Segment Bayvk R2 Barings

3pd Bentham Strategic Loan Fund 3pd Bentham Syndicated Loan Fund

3pd Betony CLO 2, Ltd.

3pd BlackRock Credit Strategies Income Fund of BlackRo

BlackRock Debt Strategies Fund, Inc.

3pd BlackRock Floating Rate Income Portfolio of BlackR 3pd BlackRock Floating Rate Income Strategies Fund, In

3pd BlackRock Floating Rate Income Trust

3pd BlackRock Global Investment Series: Income Strateg

BlackRock Limited Duration Income Trust

3pd BlackRock Multi-Asset Income Portfolio of BlackRoc

3pd BlackRock Senior Floating Rate Portfolio

3pd Blue Shield of California cd Boston Management and Research cd Boston Management and Research

3pd Bowery Funding ULC

3pdBrighthouse Funds Trust I - Brighthouse/Eaton Vanc3pdCalifornia State Teachers Retirement System3pdCalifornia Street CLO IX Limited Partnership

3pd California Street CLO XII, Ltd.

Calvert Management Series - Calvert Floating-Rate

3pd Carbone CLO, Ltd. intp Citadel LLC

dft Columbia Cent CLO 21 Limited
3pp Columbia Cent CLO 21 Limited
3pp Columbia Cent CLO 21 Limited
dft Columbia Cent CLO 27 Limited

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Columbia Cent CLO 27 Limited 3pp 3pp Columbia Cent CLO 27 Limited

dft Columbia Floating Rate Income Fund, a series of Co 3pp Columbia Floating Rate Income Fund, a series of Co dft Columbia Strategic Income Fund, a series of Columb 3pp Columbia Strategic Income Fund, a series of Columb Columbia Strategic Income Fund, a series of Columb 3pp Commonwealth of Pennsylvania Treasury Department 3pd

Contrarian Capital Fund I, L.P. dft Contrarian Capital Fund I, L.P. 3pp 3pp Contrarian Capital Fund I, L.P.

dft Contrarian Centre Street Partnership, L.P. Contrarian Centre Street Partnership, L.P. 3pp 3pp Contrarian Centre Street Partnership, L.P. dft Contrarian Distressed Debt Fund, L.P. Contrarian Distressed Debt Fund, L.P. 3pp Contrarian Distressed Debt Fund, L.P. 3pp 3pd Copperhill Loan Fund I, LLC

Credit Suisse Asset Management, LLC pla  $\operatorname{cd}$ Credit Suisse Asset Management, LLC  $\operatorname{cd}$ Credit Suisse Asset Management, LLC 3pd Credit Suisse Floating Rate High Income Fund

3pd Credit Suisse Floating Rate Trust 3pd Credit Suisse Nova (Lux)

3pd Credit Suisse Strategic Income Fund

3pd Crown Managed Accounts SPC - Crown/BA 2 SP

3pd DaVinci Reinsurance Ltd. 3pd Diversified Credit Portfolio Ltd. 3pd Dollar Senior Loan Fund, Ltd.

3pd Dollar Senior Loan Master Fund II, Ltd.

3pd Dryden 30 Senior Loan Fund 3pd Dryden 33 Senior Loan Fund 3pd Dryden 36 Senior Loan Fund 3pd Dryden 37 Senior Loan Fund 3pd Dryden 38 Senior Loan Fund Dryden 40 Senior Loan Fund 3pd Dryden 41 Senior Loan Fund 3pd Dryden 42 Senior Loan Fund 3pd Dryden 43 Senior Loan Fund 3pd

Dryden 45 Senior Loan Fund 3pd 3pd Dryden 47 Senior Loan Fund Dryden 49 Senior Loan Fund 3pd Dryden 50 Senior Loan Fund 3pd Dryden 53 CLO, Ltd. 3pd

Dryden 54 Senior Loan Fund 3pd Dryden 55 CLO, Ltd. 3pd Dryden 57 CLO, Ltd. 3pd Dryden 58 CLO, Ltd. 3pd Dryden 60 CLO, Ltd. 3pd Dryden 61 CLO, Ltd. 3pd Dryden 64 CLO, Ltd. 3pd 3pd Dryden 65 CLO, Ltd. 3pd Dryden 70 CLO, Ltd.

3pd Dryden 75 CLO, Ltd. 3pd Dryden XXV Senior Loan Fund Dryden XXVI Senior Loan Fund 3pd Dryden XXVIII Senior Loan Fund 3pd Eaton Vance CLO 2013-1 Ltd 3pd Eaton Vance CLO 2014-1R Ltd 3pd Eaton Vance CLO 2015-1 Ltd 3pd Eaton Vance CLO 2018-1 Ltd 3pd Eaton Vance CLO 2019-1 Ltd 3pd 3pd Eaton Vance Floating Rate Portfolio

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Eaton Vance Floating-Rate 2022 Target Term Trust 3pd 3pd Eaton Vance Floating-Rate Income Plus Fund 3pd Eaton Vance Floating-Rate Income Trust 3pd Eaton Vance Institutional Senior Loan Fund 3pd Eaton Vance Institutional Senior Loan Plus Fund 3pd Eaton Vance International (Cayman Islands) Floatin Eaton Vance Limited Duration Income Fund 3pd Eaton Vance Loan Holding Limited 3pd

cd Eaton Vance Management cd Eaton Vance Management

3pd Eaton Vance Senior Floating-Rate Trust 3pd Eaton Vance Senior Income Trust

3pd Eaton Vance Short Duration Diversified Income Fund 3pd Eaton Vance VT Floating Rate Income Fund

3pd Elevation CLO 2013-1, Ltd. Elevation CLO 2014-2, Ltd. 3pd Elevation CLO 2015-4, Ltd. 3pd 3pd Elevation CLO 2016-5, Ltd. Elevation CLO 2017-6, Ltd. 3pd Elevation CLO 2017-7, Ltd. 3pd 3pd Elevation CLO 2017-8 Ltd. 3pd Elevation CLO 2018-10, Ltd. 3pd Elevation CLO 2018-9, Ltd. 3pd Erie Indemnity Company 3pd Erie Insurance Exchange

3pd First Eagle Bank Loan Select Master Fund 3pd First Eagle Senior Loan Fund (FSLF) 3pd Fixed Income Opportunities Nero, LLC

3pd G.A.S. (Cayman) Limited
dft Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pd HarbourView CLO VII-R, Ltd.
3pd Inflation Protection Fund-I Series

3pd Invesco BL Fund, Ltd.

3pd Invesco Dynamic Credit Opportunities Fund

3pdInvesco Floating Rate Fund3pdInvesco Floating Rate Income Fund3pdInvesco Gemini US Loan Fund LLC

3pd Invesco Oppenheimer Fundamental Alternatives Fund

3pdInvesco Oppenheimer Master Loan Fund3pdInvesco Oppenheimer Senior Floating Rate Fund3pdInvesco Oppenheimer Senior Floating Rate Plus Fund

3pdInvesco SSL Fund LLC3pdInvesco Senior Income Trust3pdInvesco Senior Loan Fund

cd Invesco Senior Secured Management, Inc.
cd Invesco Senior Secured Management, Inc.

intpInvesco Senior Secured Management, Inc. and Credit3pdInvesco Zodiac Funds - Invesco US Senior Loan ESG3pdInvesco Zodiac Funds - Invesco US Senior Loan Fund

3pd JPMBI re BlackRock BankLoan Fund

3pd Jocassee Partners LLC
3pd KP Fixed Income Fund
3pd KVK CLO 2013-1 Ltd.
3pd KVK CLO 2016-1 Ltd.
3pd KVK CLO 2018-1 Ltd.
3pd KVK CLO 2018-1 Ltd.
3pd Kaiser Permanente Group Trust

3pd Kapitalforeningen Investin Pro, US Leveraged Loans

3pd MP CLO III Ltd.
3pd MP CLO IV Ltd.
3pd MP CLO VII Ltd.
3pd MP CLO VIII Ltd.

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3pd MPLF Funding Ltd. 3pd MPSFR Financing 1 Ltd.

Madison Flintholm Senior Loan Fund I DAC 3pd 3pd Madison Park Funding X, Ltd. 3pd Madison Park Funding XI, Ltd. 3pd Madison Park Funding XII, Ltd. 3pd Madison Park Funding XIII, Ltd. Madison Park Funding XIV, Ltd. 3pd Madison Park Funding XIX, Ltd. 3pd Madison Park Funding XL, Ltd. 3pd Madison Park Funding XLI, Ltd. 3pd Madison Park Funding XLII, Ltd. 3pd Madison Park Funding XLIII, Ltd. 3pd 3pd Madison Park Funding XLIV, Ltd. 3pd Madison Park Funding XV, Ltd. Madison Park Funding XVI, Ltd. 3pd Madison Park Funding XVII, Ltd. 3pd Madison Park Funding XVIII, Ltd. 3pd Madison Park Funding XX, Ltd. 3pd Madison Park Funding XXI, Ltd. 3pd Madison Park Funding XXII, Ltd. 3pd Madison Park Funding XXIII, Ltd. 3pd 3pd Madison Park Funding XXIV, Ltd. Madison Park Funding XXIX, Ltd. 3pd

Madison Park Funding XXV, Ltd. 3pd Madison Park Funding XXVI, Ltd. 3pd Madison Park Funding XXVII, Ltd. 3pd 3pd Madison Park Funding XXVIII, Ltd. 3pd Madison Park Funding XXX, Ltd. 3pd Madison Park Funding XXXI, Ltd. 3pd Madison Park Funding XXXII, Ltd. 3pd Madison Park Funding XXXIV, Ltd. 3pd Madison Park Funding XXXV, Ltd.

Madison Park Funding XXXVII, Ltd.

Magnetite VII, Limited

3pd

3pd

Magnetite VIII, Limited 3pd Magnetite XC, Limited 3pd Magnetite XII, Limited 3pd Magnetite XIV-R, Limited 3pd Magnetite XIX, Limited 3pd Magnetite XV, Limited 3pd Magnetite XVI, Limited 3pd Magnetite XVII, Limited 3pd Magnetite XVIII, Limited 3pd Magnetite XX, Limited 3pd Marathon CLO IX Ltd. 3pd Marathon CLO V Ltd. 3pd Marathon CLO VII Ltd. 3pd Marathon CLO VIII Ltd. 3pd Marathon CLO X Ltd. 3pd Marathon CLO XI Ltd. 3pd 3pd Marble Point CLO X Ltd. 3pd Marble Point CLO XI Ltd. 3pd Marble Point CLO XII Ltd.

3pd Maryland State Retirement and Pension System

Menard, Inc. 3pd Milos CLO, Ltd. 3pd

Municipal Employees Annuity & Benefit Fund of Chic 3pd

NC Garnet Fund, LP 3pd Newark BSL CLO 1, Ltd. 3pd 3pd Newark BSL CLO 2, Ltd. dft North Star Debt Holdings, L.P. North Star Debt Holdings, L.P. 3pp

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3pp North Star Debt Holdings, L.P.

3pd Nuveen Diversified Dividend and Income Fund

3pd Nuveen Floating Rate Income Fund

3pd Nuveen Floating Rate Income Opportunity Fund

3pd Nuveen Senior Income Fund

3pdNuveen Short Duration Credit Opportunities Fund3pdNuveen Symphony Floating Rate Income Fund3pdOaktree Opportunities Fund X Holdings (Delaware) L3pdOaktree Opportunities Fund Xb Holdings (Delaware),

3pd Oaktree Opps X Holdco Ltd.
3pd One Eleven Funding I, Ltd.
3pd One Eleven Funding II, Ltd.

3pd PK-SSL Investment Fund Limited Partnership

3pd Peaks CLO 3, Ltd.

3pd Pensiondanmark Pensionforsikringsaktieselskab

3pd Phillips 66 Retirement Plan Trust 3pd Principal Diversified Real Asset CIT

3pd Principal Funds, Inc - Diversified Real Asset Fund

3pd Recette CLO, Ltd.

3pd Renaissance Investment Holdings Ltd.

3pd Riserva CLO, Ltd. intp Ropes & Gray LLP

3pd Russell Absolute Return Fixed Income Fund

3pd Russell Floating Rate Fund

3pd Russell Global Unconstrained Bond Pool
3pd Russell Multi-Asset Core Plus Fund
3pd Russell Unconstrained Total Return Fund

3pd SCOF-2 Ltd.
3pd Senior Debt Portfolio
3pd Sentry Insurance Company

3pd Serengeti (Loan Fund), a Series Trust of the Multi

pla Serta Simmons Bedding LLC et al. cdSerta Simmons Bedding, LLC cdSerta Simmons Bedding, LLC dft Shackleton 2013-III CLO, Ltd. Shackleton 2013-III CLO, Ltd. 3pp Shackleton 2013-III CLO, Ltd. 3pp dft Shackleton 2013-IV-R CLO, Ltd. Shackleton 2013-IV-R CLO, Ltd. 3pp Shackleton 2013-IV-R CLO, Ltd. 3pp Shackleton 2014-V-R CLO, Ltd. dft Shackleton 2014-V-R CLO, Ltd. 3pp Shackleton 2014-V-R CLO, Ltd. Shackleton 2015-VII-R CLO, Ltd.

3pp 3pp Shackleton 2015-VII-R CLO, Ltd. 3pp Shackleton 2015-VII-R CLO, Ltd. dft Shackleton 2017-XI CLO, Ltd. 3pp Shackleton 2017-XI CLO, Ltd. 3pp Shackleton 2017-XI CLO, Ltd. dft Silver Oak Capital, L.L.C. dft Silver Oak Capital, L.L.C. 3pp Silver Oak Capital, L.L.C. 3pp Staniford Street CLO Ltd. 3pd

3pd State of New Mexico State Investment Council

3pd Stichting Pensioenfonds Hoogovens

Symphony CLO XIV, Ltd.
3pd Symphony CLO XIV Ltd.
3pd Symphony CLO XV, Ltd.
3pd Symphony CLO XVI, Ltd.
3pd Symphony CLO XVI, Ltd.
3pd Symphony CLO XVII, Ltd.
3pd Symphony CLO XX Ltd.

3pd Symphony Floating Rate Senior Loan Fund

3pd TAO Fund, LLC

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3pd TCI-Symphony 2016-1 Ltd. 3pd TCI-Symphony 2017-1 Ltd. 3pd Telstra Superannuation Scheme 3pd The City of New York Group Trust 3pd The Eaton Corporation Master Retirement Trust 3pd Third Party Defendants 3pd Upland CLO, Ltd. Venture 28A CLO, Limited 3pd Venture 31 CLO, Limited 3pd Venture 32 CLO, Limited 3pd 3pd Venture 33 CLO, Limited 3pd Venture 35 CLO, Limited 3pd Venture XII CLO, Limited 3pd Venture XIII CLO, Limited 3pd Venture XIV CLO, Limited Venture XIX CLO, Limited 3pd Venture XV CLO, Limited 3pd Venture XVI CLO, Limited 3pd Venture XVII CLO Limited 3pd Venture XVIII CLO, Limited 3pd Venture XX CLO, Limited 3pd Venture XXI CLO, Limited 3pd 3pd Venture XXII CLO, Limited Venture XXIII CLO, Limited 3pd Venture XXIV CLO, Limited 3pd 3pd Venture XXIX CLO, Limited 3pd Venture XXV CLO, Limited 3pd Venture XXVII CLO, Limited 3pd Venture XXVIII CLO, Limited 3pd Venture XXX CLO, Limited 3pd Wespath Funds Trust 3pd Wind River 2012-1 CLO Ltd. 3pd Wind River 2013-1 CLO Ltd. 3pd Wind River 2013-2 CLO Ltd. 3pd Wind River 2014-1 CLO Ltd. 3pd Wind River 2014-2 CLO Ltd. Wind River 2014-3 CLO Ltd. 3pd Wind River 2014-3K CLO Ltd. 3pd Wind River 2015-1 CLO Ltd. 3pd Wind River 2015-2 CLO Ltd. 3pd Wind River 2016-1 CLO Ltd. 3pd Wind River 2016-2 CLO Ltd. 3pd Wind River 2017-1 CLO Ltd. 3pd Wind River 2017-4 CLO Ltd. 3pd Wind River 2018-3 CLO Ltd. 3pd Wind River 2019-3 CLO Ltd. 3pd Wind River Fund LLC 3pd Woodbine Funding ULC 3pd Z Capital Credit Partners CLO 2018-1 Ltd. 3pp Z Capital Credit Partners CLO 2018-1 Ltd. 3pp dft Z Capital Credit Partners CLO 2018-1 Ltd. 3pp Z Capital Credit Partners CO 2019-1 Ltd. Z Capital Credit Partners CO 2019-1 Ltd. 3pp dft Z Capital Credit Partners CO 2019-1 Ltd. LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018 cc

LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

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#### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 13, 2023 Signature: /s/Gustava Winters

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 11, 2023 at the address(es) listed below:

Name Email Address

Alison B. Miller

on behalf of Creditor LCM Lenders amiller@hsgllp.com

Brian Taylor Goldman

on behalf of Creditor LCM Lenders bgoldman@hsgllp.com managingclerk@hsgllp.com

Bruce J Ruzinsky

on behalf of Interested Party Invesco Senior Secured Management Inc. and Credit Suisse Asset Management, LLC

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Bruce J Ruzinsky

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Eric R Wilson

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Gabriel Adam Morgan

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Henry Hutten

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John F Higgins, IV

on behalf of Defendant AG Super Fund Master L.P. jhiggins@porterhedges.com,

emore land@porter hedges.com; eliana-garfías-8561@ecf.pacerpro.com; mwebb@porter hedges.com; and the porter hedges.com; and the

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on behalf of Defendant North Star Debt Holdings L.P. jhiggins@porterhedges.com,

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John F Higgins, IV

on behalf of Defendant Z Capital Credit Partners CO 2019-1 Ltd. jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John F Higgins, IV

on behalf of Defendant Shackleton 2013-IV-R CLO Ltd. jhiggins@porterhedges.com,

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on behalf of Defendant Silver Oak Capital L.L.C. jhiggins@porterhedges.com,

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TOTAL: 54